

## General Announcement

Form Version **8.1 (Enhanced)**

**Submitted**

Initiated by **PACIFICMAS** on 19/05/2011 08:40:40 AM

Submitted by **PACIFICMAS** on 19/05/2011 12:47:37 PM

Reference No **PP-110519-31240**

### Company Information

Main Market Company

New Announcement

**Submitting Investment**

**Bank/Advisor (if applicable)**

**Submitting Secretarial Firm (if applicable)**

* <b>Company name</b>	PACIFICMAS BERHAD
* <b>Stock name</b>	PACMAS
* <b>Stock code</b>	4782
* <b>Contact person</b>	Tan Cheng Hoon/Chong Yok Hua
* <b>Designation</b>	Company Secretaries
* <b>Contact number</b>	03-2176 1047/1011
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**Type \***

**Announcement**

**Subject \*:**

**PUBLIC SHAREHOLDINGS SPREAD**

**Description \*:-**

**(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)**

QUARTERLY STATUS ANNOUNCEMENT

Pursuant to Paragraph 3.4 of Practice Note 19 of the Bursa Securities' Main Market Listing Requirements ("Main LR"), the Company wishes to announce that as at 30 April 2011, the public shareholding spread of PacificMas was 20.24%.

Following the acceptances received by OCBC Capital (Malaysia) Sdn Bhd ("OCSB") in its take-over offer in 2008 to acquire all the voting shares in PacificMas not already owned by OCSB, PacificMas could not comply with the public shareholding spread requirement pursuant to Paragraph 8.02(1) of the Main LR whereby a listed company must ensure that at least 25% of its total listed shares are in the hands of public shareholders ("Public Shareholding Spread Requirement"). On 9 June 2009, OCSB sold down its shareholdings by 6.1 million ordinary shares, thus reducing its total shareholdings in PacificMas from 67.07% to 63.50%. During the period from 28 March 2011 to 6 April 2011, Koperasi Angkatan Tentera Malaysia Berhad had disposed of 335,500 ordinary shares in PacificMas in the open market, thus reducing its total shareholdings in PacificMas from 16.44% to 16.25%. However, PacificMas remained not in compliance with the Public Shareholding Spread Requirement.

On 23 March 2011, PacificMas received a letter from Bursa Securities approving a further extension of time for a period of three (3) months from 26 March 2011 until 25 June 2011 to comply with the Public Shareholding Spread Requirement.

PacificMas together with OCSB will continue with its efforts to rectify the Public Shareholding Spread Requirement as soon as feasible.

Further details will be announced in due course.

This announcement is dated 19 May 2011.

**Announcement Details/Table Section :-**

**(This field is for the details of the announcement, if applicable)**

**Attachment(s)**:- (please attach the attachments here)  
- No Attachment Found -

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