

General Announcement

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Submitted

Company Information

Main Board/ Second Board Company
 New Announcement

**Submitting Investment Bank/Advisor
 (if applicable)**

**Submitting Secretarial Firm (if
 applicable)**

* Company name	PACIFICMAS BERHAD
* Stock name	PACMAS
* Stock code	4782
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Type *

Announcement

Subject *:

PACIFICMAS BERHAD ("PacificMas" or "the Company")
 NON-COMPLIANCE WITH PUBLIC SHAREHOLDING SPREAD REQUIREMENT
 PURSUANT TO PARAGRAPH 8.02(1) OF THE BURSA MALAYSIA SECURITIES
 BERHAD ("BURSA SECURITIES") MAIN MARKET LISTING REQUIREMENTS
 - QUARTERLY STATUS ANNOUNCEMENT

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

Pursuant to Paragraph 3.4 of Practice Note 19 of the Bursa Securities Main Market Listing Requirements ("Main LR"), the Company wishes to announce that as at 31 July 2009, the public shareholding spread of PacificMas was 20.04%.

Following the acceptances received by OCBC Capital (Malaysia) Sdn Bhd ("OCSB") in its take-over offer to acquire all the voting shares in PacificMas not already owned by OCSB, PacificMas could not comply with the public shareholding spread requirement pursuant to Paragraph 8.02(1) of the Main LR whereby a listed company must ensure that at least 25% of its total listed shares are in the hands of public shareholders ("Public Shareholding Spread Requirement"). On 9 June 2009, OCSB sold down its shareholdings by 6.1 million ordinary shares, thus reducing its total shareholdings in PacificMas from 67.07% to 63.50%. However, PacificMas remained not in compliance with the Public Shareholding Spread Requirement.

On 12 June 2009, PacificMas submitted an application to Bursa Securities for a further extension of time of six (6) months from 26 June 2009 until 25 December 2009 to comply with the Public Shareholding Spread Requirement.

On 17 June 2009, Bursa Securities granted PacificMas a further extension of time for a period of six (6) months until 25 December 2009 to comply with the Public Shareholding Spread Requirement.

PacificMas together with OCSB will continue with its efforts to rectify the Public Shareholding Spread Requirement as soon as feasible.

Further details will be announced in due course.

This announcement is dated 25 August 2009.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

- No Attachement Found -

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

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